



PLANNED/ESTATE GIFT INTENTION FORM

Thank you for your intention to include Tuskegee University in your estate plans. In order to accurately document your intention, please complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a binding obligation.

- New Gift Intention:** This is a new bequest/gift intention to Tuskegee University.
- Update to Gift Intention:** This is an update/change to a previously submitted bequest intention.

DONOR INFORMATION

Name: _____

Address: _____ Phone: _____

City: _____ State: _____ Zip Code: _____ Email: _____

GIFT DESIGNATION

- Unrestricted- TU's Greatest Needs
- Unrestricted- Endowment
- Other: _____

GIFT DOCUMENTATION

Please provide us with copies of your estate documents (or the relevant pages) that include provisions for Tuskegee University.

TYPE OF GIFT

- Will or Trust
- Life Insurance Policy
- IRA or Remainder of Retirement Fund
- Other Item or Asset: In the amount of \$_____. Please describe below.

Please send this form (together with any relevant documents) to: