Benefits you can use today
Online Will Preparation and Claimant Support Services

At Sun Life, we are pleased to offer you Online Will Preparation and Claimant Support Services through ComPsych® Corporation. These services are included with your Life insurance plan.

**Online Will Preparation**
A will is the cornerstone of any estate plan and can protect your assets and loved ones. Through an easy-to-use secure website, you and your spouse can now create and download a will in about 20 minutes. This service includes the following:
- step-by-step guidance and customization for your unique situation, glossary of legal definitions,
- ability to name an executor to carry out your wishes and a guardian(s) to care for your children,
- ability to create a living will (for an additional fee), and
- ability to create a final arrangements document (for an additional fee).

**Claimant Support Services**
Losing a loved one or becoming disabled can be overwhelming to say the least. With Claimant Support Services, you have access to no-cost, objective financial planning, legal information, and emotional support, if you or your family member has filed a claim with us.

You can receive the following:
- up to five telephonic professional counseling sessions per claim for legal, financial, and emotional assistance,
- 24x7 access to counseling provided by ComPsych’s on-staff professionals, including clinicians, licensed attorneys, CPAs, CFPs, and other financial experts,
- assistance with topics such as inheritance taxes, loss of income, creditors, and probate, and
- support dealing with trauma, loss, and adjusting to a reduced quality of life, and other concerns.
- ComPsych’s professionals do not sell financial products and do not receive commissions, so you can rest assured that you will receive the information you need to help during a difficult time.

Getting the help you need to face life’s challenges and planning ahead to protect your loved ones can go a long way.

Remove and keep this reference card handy so you can take advantage of these services if or when you need to.

To learn more, visit [www.sunlife.com/us](http://www.sunlife.com/us)
About ComPsych

Founded in 1984, ComPsych® Corporation is the world’s largest provider of employee assistance programs (EAPs) and is a pioneer and worldwide leader of fully integrated EAP, behavioral health, wellness, work-life, HR, FMLA and absence management services under its GuidanceResources® brand. The company serves more than 33,000 organizations, covering more than 89 million individuals throughout the U.S. and over 130 countries.

Visit www.compsych.com to learn more.